

STOCKVISTA RESEARCH PRIVATE LIMITED: INH000025072 (Research Analyst)

BSE Enlistment No.: 6968 Trade Name: www.ztrades.com

STOCKVISTA RESEARCH PRIVATE LIMITED: INH000025072 – Overview of Terms and Conditions

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1. Clients must be at least 18 years old.
2. Services are limited to financial offerings, focusing mainly on stock market research and recommendations.

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1. Clients are required to provide accurate information during registration and must maintain the confidentiality of their login and payment details.

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1. Clients agree to pay the specified fees for services, as outlined at the time of purchase.
2. Refunds are available on a pro-rata basis for unused services; however, services already utilized are non-refundable.

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We are committed to providing reliable and accurate research reports and recommendations to our registered clients. Each report undergoes a thorough review by a Research Analyst before distribution to guarantee correctness and prevent misleading statements.

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(a) The recommendations provided in this report are based on publicly available information we believe to be reliable and accurate at the time of publication. (b) Unless otherwise stated, our recommendations are **intended for a 12-month investment horizon**. (c) Ratings provided are based on **absolute returns (positive or negative)** and should be interpreted accordingly. (d) **Security prices may fluctuate** due to market volatility or company-specific events, and returns may vary dramatically over time. (e) We reserve the right to **revise or**

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withdraw ratings due to reassessment of valuation, market events, or lack of clarity. (f) Opinions expressed are **subject to change without notice**, and we are under **no obligation to inform clients** of such changes. (g) Clients are advised to carefully assess **market risks**, including the possibility of **partial or permanent capital loss**. (h) There is absolutely **no scope for refunding losses** incurred from acting on any research report or commentary. (i) While pro-rata refunds may be considered for subscriptions due to dissatisfaction, these are **not tied to investment outcomes**. (k) **STOCKVISTA RESEARCH PRIVATE LIMITED**, along with its partners, employees, officers, and affiliates, expressly disclaims any liability for loss or damages arising from **unintentional errors or omissions** in any information or recommendations contained in the research reports. (l) All reports, including third-party reports, are **carefully reviewed** prior to dissemination to ensure accuracy and to avoid misleading statements. (m) A daily closing chart of securities is available at NSE: <https://charting.nseindia.com/> and BSE: <https://charting.bseindia.com/> (n) The view on securities is based on both technical and fundamental analysis. (o) STOCKVISTA RESEARCH PRIVATE LIMITED adheres strictly to **SEBI (Research Analyst) Regulations, 2014**, and **does not offer investment advisory or PMS (Portfolio Management Services)**. (p) All participants must follow the instructions provided during our group calls. We do not offer any one-on-one investment or trading services, as this is against RA regulations. (q) Please note that personal queries related to group calls will not be entertained. Members are responsible for their own profits and losses. (r) **Copyright and Confidentiality (i)** Research reports are issued for personal use only. **(ii)** No part of the report may be reproduced, redistributed, or published without written authorization from **STOCKVISTA RESEARCH PRIVATE LIMITED**.

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- 2. Compensation:** The analyst's compensation is not affected by the opinions or recommendations made in this report.
- 3. Basis of Recommendations:** The recommendations in this report are grounded in publicly available information that we believe to be reliable and accurate at the time of publication.
- 4. Investment Horizon:** Unless specified otherwise, our recommendations are designed for a 12-month investment period.
- 5. Interpretation of Ratings:** Ratings are based on absolute returns (whether positive or negative) and should be understood in that context.
- 6. Market Fluctuations:** Security prices may vary due to market volatility or company-specific events, leading to significant fluctuations in returns over time.
- 7. Rating Revisions:** We reserve the right to update or retract ratings based on revaluation of valuation, market changes, or lack of clarity.

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8. **Change of Opinions:** Opinions expressed may change without prior notice, and we are not obligated to notify clients of such updates.

9. **Market Risks:** Clients are encouraged to thoroughly evaluate market risks, including the potential for partial or total capital loss.

10. **Third-Party Reports:** Review third-party research reports, if used, to ensure that no untrue statements of material fact or misleading information are included.

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1. All research and recommendations do not guarantee profits or specific results. Financial markets involve inherent risks, and services are offered on an “as is” basis, without any express or implied warranties.

2. Clients are solely responsible for their investment decisions and any resulting profits or losses. The Owner and website are not liable for market outcomes, losses, or damages that may arise from using the service.

3. Clients must read and accept all associated risks, service details, disclosures, disclaimers, refund policies, MITC, Investor Charter, Client consent, and more before utilizing any services or acting on recommendations.

4. Any negligence will not be addressed.

Note: This requirement is in accordance with SEBI RA regulations of 2014, aimed at protecting investor interests. Any inaccuracies or discrepancies in retrieving KYC from the KRA agency will result in an immediate termination of Research Services, and you will be removed from the group without prior notice.

Read SEBI Circular for more information:

Verify registration at SEBI's official portal:

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=14>

MITC: https://www.sebi.gov.in/legal/circulars/feb-2025/most-important-terms-and-conditions-mitc-for-research-analysts_91965.html

Guidelines for Research Analyst: https://www.sebi.gov.in/legal/circulars/jan-2025/guidelines-for-research-analysts_90634.html

Other Business Activities:

1. Research activities are managed independently from all other business operations in accordance with SEBI RA regulations.

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3. Fees collected from these independently managed businesses are not considered as fees for research services.

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